

# Windchill & Pro/INTRALINK Migration Service

## How Effective is Your Data Migration Plan?

- Are you looking to accelerate your Windchill or Pro/INTRALINK Migration?
- Are you concerned about creating a comprehensive migration plan?
- Are you looking for skilled resources to execute migration plans and achieve cost savings?

If the answer to any of these questions is yes, TriStar can help. TriStar offers a streamlined Migration Service that leverages our best-in-class methodology, tools and resources to help ensure your success. TriStar's Windchill and Pro/INTRALINK Migration experts provide you with best practices and can assist you from the initial migration strategy through the final rollout of the new system.

As part of our Service, we audit your systems and environment including hardware, software and application configurations including Life Cycles, Revision Mechanisms, and other items.

## The Benefits of Migration Service

By selecting TriStar's Migration Service, our clients receive:

**Calculations** – Systems environment audit documents with a migration plan and projected costs

**Information** – A detailed report on the hardware requirements, operating system upgrades and sizing prior to migration

**Lowered risk** – Improve confidence by taking a low risk approach and by conducting a proof of concept (meta data only rehearsal)

**Cost Effective Solutions** – To save costs, customers can take ownership for some aspects of implementation such as: System Validation, Conflict Resolution, Training, Load / Performance Testing, System Backup procedures and more

**Flexibility** – TriStar can conduct all or most of the Migration activities offsite and outside normal business hours, allowing for minimal business disruptions.

We work hand in hand with your team to identify migration requirements. In a matter of a few weeks, we provide a roadmap, approach and project schedule that will help you understand what is involved in the migration.

## What Does the Service Entail?

TriStar offers a low-risk and cost-effective approach to migrations that starts with a comprehensive systems audit and requirements definition process. It is then followed by iterative migration rehearsals to successfully complete product rollout.

TriStar's Migration Service takes between six weeks to six months based on the size and complexity of the data. TriStar's methodology consists of eight phases:

- Pre-Implementation Planning
- Migration Systems Setup
- Meta Data Only Rehearsal
- Conflict Identifications and Resolutions
- Migration Rehearsals
- Production Readiness
- Production Migration and
- Post Migration



PHASE	DELIVERABLES
Pre-Implementation Planning	<ul style="list-style-type: none"> <li>• Pre-Implementation Planning</li> <li>• Project Schedule and Estimates</li> <li>• Statement of Work</li> </ul>
Migration Setup	<ul style="list-style-type: none"> <li>• Migration Checklist</li> </ul>
Meta Data Only Rehearsal	<ul style="list-style-type: none"> <li>• Revised Migration Checklist</li> <li>• Revised Migration Schedule</li> </ul>
Conflict Resolutions	<ul style="list-style-type: none"> <li>• Migration Test Plan</li> <li>• Revised Migration Checklist</li> </ul>
Migration Rehearsals	<ul style="list-style-type: none"> <li>• Revised Migration Test Plan</li> <li>• Performance Test Plan</li> </ul>
Production Readiness	<ul style="list-style-type: none"> <li>• Production Migration Test Plan</li> <li>• Windchill Training</li> </ul>
Production Migration	<ul style="list-style-type: none"> <li>• Production Windchill Enhancements</li> </ul>
Post Migration	<ul style="list-style-type: none"> <li>• Performance Tuning</li> <li>• Migration Signoff</li> </ul>

Customers looking to understand whether their PLM system can meet their current, as well as future, business requirements should consider TriStar's Migration Service. Customers often engage TriStar to conduct a Windchill System Infrastructure review concurrent with their Windchill migrations. Optional services provided by TriStar include installation, customization, system upgrades, configuration and business process optimization services.

To learn more about how to get started with Windchill Pro/INTRALINK Migration Services, please contact:

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TriStar is a PLM consulting firm providing business advisory, business process consulting, and systems implementation and training services. We help some of the world's most recognized companies to become more innovative and competitive by helping them to create new efficiencies in their product development processes. Our approach focuses on building the right PLM foundation that integrates the processes, systems, data and people unique to every client.